

CCH® ProSystem fx® Knowledge Coach

Welcome to the Knowledge Coach Content Update February 2025

This bulletin provides important information about the February 2025 Knowledge Coach Content Update. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

About this Release

Why does my audit team need to know about this update?

Content updates will be applied to titles that your firm is currently using, including finalized binders and binders created from templates. Some updates may be important to ensure compliance with applicable standards. We recommend that you and your audit team understand the update and know the specific actions to take in your binders before and after applying the update. Review the [Updates and Recommended Actions](#) section below to see how these specific updates affect your content.

Which Knowledge Coach titles are being updated?

- Titles using 2024 Base Title — Compliance Audits Base title
- Titles using 2023 Base Title — Financial Statement Audits
- 2024 Knowledge-Based Audits of Public Entities

Note: All users should install this update if they have installed any of these titles in CCH® ProSystem fx® Engagement.

This update is cumulative, so updates you have not previously installed will be applied with this release. We recommend that you review the [release notes](#) for any previously uninstalled updates.

How do I know if I have the corrected version of the title installed?

The corrected version has the version number (i.e., "v2") appended to the title name as shown here:

- 2023 Base Title — Financial Statement Audits v8
- 2024 Compliance Audits Base Title v2
- 2024 Knowledge-Based Audits of Public Entities v2

To determine your title version, open a File Room and go to **Tools > Knowledge Coach Titles**. Then, review the *CCH release date* and *Name* columns in this window. If the correct version number is not appended to the title name, please deploy this update.

Note: The version number displays in the Workpaper Properties of each workpaper; however, the footer in an open workpaper does not necessarily show the correct version. Therefore, please use the Workpaper Properties information as a guide.

Which binders are affected by this update?

The update affects any binder containing the titles listed above, including new binders, rolled forward binders, finalized binders, and binder templates that have been updated to the relevant titles. Follow the recommended actions below to ensure these changes are applied.

Do I need to update each user's computer or binder separately?

The update must be installed on each workstation and server, but you do not need to update each computer separately. Wolters Kluwer provides a silent install version of the update that can be scripted to deploy to multiple computers simultaneously. Talk to your IT staff about which method is best for your firm.

Updates and Recommended Actions for the Knowledge Coach Content Update February 2025

Update 1: *KBA-503S Basis for Assessment of Inherent Risk of Noncompliance* no longer duplicates when adding forms to a binder.

Titles affected	<ul style="list-style-type: none">2024 Knowledge Based Single Audits
Workpapers	<ul style="list-style-type: none"><i>KBA-503S Basis for Assessment of Inherent Risk of Noncompliance</i>
Issue	After a 2023 Single Audit binder has been rolled forward to 2024 Single Audit, the application will automatically insert a duplicate copy of KBA 503S when additional workpapers are added to the binder. This has been corrected.
Recommended actions	Close Engagement, and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied. For binders containing a duplicate KBA 503S, contact support to run a script to remove the duplicate workpaper.

Update 2: Link to risk in AUD-800 Series retains properly after close and reopen of a binder.

Titles affected	<ul style="list-style-type: none">Titles using 2023 Base Title — Financial Statement Audits
Workpapers	<ul style="list-style-type: none"><i>AUD-800 Audit Program Series</i><i>KBA-502 Summary of Risk Assessments</i>
Issue	Some users reported that the link to risk was not retaining for all risks in custom audit areas after close and reopen of a binder. This issue has now been fixed.
Recommended actions	Close Engagement, and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied. For binders containing the workpaper affected by this issue, review AUD-80X link to risk.

Update 3: *ATT-832 Attestation Program: Agreed-Upon Procedures Engagement* no longer contains a blank procedure.

Titles affected	<ul style="list-style-type: none"> 2024 Knowledge Based Audits of Public Entities
Workpapers	<ul style="list-style-type: none"> <i>ATT-832 Attestation Program: Agreed-Upon Procedures Engagement</i>
Issue	Procedure #8 was displaying blank with only a Practice Point. This has been corrected.
Recommended actions	<p>Close Engagement, and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied.</p> <p>For binders containing the workpaper affected by this issue, no further actions should be required.</p>

Update 4: *AUD-602A Audit Program: Involvement of Other Auditor or Referred-to Auditor (In Accordance with AS 1206)* now properly retains data after close and reopen of a binder.

Titles affected	<ul style="list-style-type: none"> 2024 Knowledge Based Audits of Public Entities
Workpapers	<ul style="list-style-type: none"> <i>AUD-602A Audit Program: Involvement of Other Auditor or Referred-to Auditor (In Accordance with AS 1206)</i>
Issue	Content under "USING AUDITED FINANCIAL STATEMENTS OF AN INVESTEE THAT IS ACCOUNTED FOR BY THE EQUITY METHOD AS AUDIT EVIDENCE" was not properly retaining on close and reopen of a binder. This has been corrected.
Recommended actions	<p>Close Engagement, and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied.</p> <p>For binders containing the workpaper affected by this issue, review for completeness.</p>

Update 5: Questions in *AUD 602A Audit Program: Involvement of Other Auditor or Referred-to Auditor (In Accordance with AS 1206)* correctly hides when changing between Referred-to-Auditor and Other Auditor.

Titles affected	<ul style="list-style-type: none"> 2024 Knowledge Based Audits of Public Entities
Workpapers	<ul style="list-style-type: none"> <i>AUD-602A Audit Program: Involvement of Other Auditor or Referred-to Auditor (In Accordance with AS 1206)</i>
Issue	Some questions were not properly hiding when switching from "Referred-to-Auditor" to "Other Auditor" under general information. This has been corrected.
Recommended actions	<p>Close Engagement, and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied.</p> <p>For binders containing the workpaper affected by this issue, no further actions should be required.</p>

Past Updates Included in this Release

If you have not installed the following updates, they will be installed with this release. Review the linked release notes below for information about these previous updates.

- [November 2024 Update](#)
- [October 2024 Update](#)
- [August 2024 Update](#)
- [April 2024 Update](#)
- [March 2024 Update](#)
- [November 2023 Update](#)
- [October 2023 Update](#)
- [September 2023 Update](#)
- [April 2023 Update](#)