

CCH[®] ProSystem fx[®] Knowledge Coach

Welcome to the Knowledge Coach Content Update August 2019

This bulletin provides important information about the August 2019 Knowledge Coach Content Update. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

About this Release

Why does my audit team need to know about this update?

Content updates will be applied to titles that your firm is currently using, including finalized binders and binders created from templates. Some updates are important to ensure compliance with applicable standards. We recommend that you and your audit team understand the update and know the specific actions to take in binders before and after applying the update. Review the [Updates and Recommended Actions](#) section below to see how these specific updates affect your content.

What Knowledge Coach title is being updated?

2019 Knowledge-Based Compilations of Commercial Entities

All users should install this update if they have installed this title in CCH ProSystem fx Engagement.

How do I know if I have the corrected version of the title installed?

The title displays as 2019 Knowledge-Based Compilations of Commercial Entities v2 in the Knowledge Coach Titles window.

To determine your title version, open a File Room and go to **Tools > Knowledge Coach Titles**. Then review the *CCH release date* and *Name* columns in this window. If the correct version number is not appended to the title name, please deploy the update.

Note: The version number displays in the Workpaper Properties of each workpaper; however, the footer information in an open workpaper does not necessarily show the correct version. Therefore, please use the Workpaper Properties information as a guide.

What binders are affected by this update?

The issues are in any binder containing the titles listed above, including new binders, rolled forward binders, finalized binders, and binder templates that have been updated to the titles noted above. Follow the recommended actions below to ensure these changes are applied.

Do I need to update each user computer or binder separately?

The update must be installed on each workstation and server, but you do not need to update each computer separately. Wolters Kluwer provides a silent install version of the update that can be scripted to deploy to multiple computers at one time. Talk to your IT staff about which method is best for your firm.

Updates and Recommended Actions for the Knowledge Coach Content Update August 2019

Update: Data that did not save when closing and reopening a binder in KBC-201 Client/Engagement Acceptance and Continuance Form now correctly saves.

Titles affected:	2019 Knowledge-Based Compilations of Commercial Entities
Workpapers and tables:	<i>KBC-201 Client/Engagement Acceptance and Continuance Form</i> Section III - Tailoring Question table Section III - Less Complex table Section III - More Complex table Section IV - Tailoring Question table Section IV Less Complex table Section IV - More Complex table
Issue:	Data was incorrectly resetting after closing and reopening a binder, even after selecting to save the workpaper, if tailoring questions were answered in a certain way.
Recommended actions:	Close Engagement. Apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied. For binders containing workpapers affected by this issue, answer the appropriate steps and save your workpaper again. The data will now save.